

Application has been made to the Singapore Exchange Securities Trading Limited (the "SGX-ST") for permission to deal in and quotation for the Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained in the Offering Circular, the Supplemental Offering Circular or this Pricing Supplement. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies or such Notes. The Notes will be traded in a minimum board lot size of not less than S\$200,000 (or its equivalent in other currencies) for so long as the Notes are listed on the SGX-ST.

For so long as the Notes are listed on the SGX-ST and the rules of the SGX-ST so require, in the event that the global Notes or, as the case may be, global Certificates representing the Notes is exchanged for definitive Notes or, as the case may be, definitive Certificates, the Issuer will appoint and maintain a paying agent in Singapore, where the Notes may be presented or surrendered for payment or redemption. In addition, in the event that the global Notes or, as the case may be, global Certificates representing the Notes is exchanged for definitive Notes or, as the case may be, definitive Certificates, an announcement of such exchange shall be made by or on behalf of the Issuer through the SGX-ST and such announcement will include all material information with respect to the delivery of the definitive Notes or, as the case may be, definitive Certificates, including details of the paying agent in Singapore.

Pricing Supplement dated 25 February 2014

Bank of China Limited, Singapore Branch

Issue of CNY1,000,000,000 4.00 per cent. due 2019 under the U.S.\$10,000,000,000 Medium Term Note Programme

The document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Offering Circular dated 6 December 2013. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with the Offering Circular dated 6 December 2013 and the Supplemental Offering Circular dated 25 February 2014.

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| 1. | Issuer: | Bank of China Limited, Singapore Branch |
| 2. | (i) Series Number: | 007 |
| | (ii) Tranche Number: | 001 |
| 3. | Specified Currency or Currencies: | Renminbi (" CNY ") |
| 4. | Aggregate Nominal Amount: | CNY1,000,000,000 |
| 5. | Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | (i) Specified Denominations: | CNY1,000,000 each and integral multiples of CNY10,000 in excess thereof |
| | (ii) Calculation Amount: | CNY10,000 |

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| 7. | (i) Issue Date: | 4 March 2014 |
| | (ii) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | The Interest Payment Date falling in or nearest to 4 March 2019 |
| 9. | Interest Basis: | 4.00 per cent. Fixed Rate |
| 10. | Redemption/Payment Basis: | Redemption at par |
| 11. | Change of Interest Redemption/Payment Basis: | or Not Applicable |
| 12. | Put/Call Options: | Not Applicable |
| 13. | Listing: | Singapore |
| | | Application will be made to the Singapore Exchange Securities Trading Limited (the "SGX") |
| | | Expected effective listing date: 5 March 2014 |
| 14. | Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate of Interest: | 4.00 per cent. per annum payable semi-annually in arrear |
| | (ii) Interest Payment Date(s): | 4 March and 4 September in each year, commencing on 4 September 2014 and ending on the Maturity Date and each adjusted in accordance with Modified Following Business Day Convention (whereby if such Interest Payment Date does not fall on a Business Day, such payment date shall be postponed to the next day that is a Business Day unless it would thereby fall into the next calendar month, in which event such date shall be brought forward to the immediately preceding Business Day). |
| | | For these purposes, " Business Day " means a day (other than a Saturday, Sunday or public holiday) on which commercial banks are generally open for business and settlement of Renminbi payments in Hong Kong and Singapore. |

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| (iii) | Fixed Coupon Amount: | Each Fixed Coupon Amount shall be calculated by multiplying the product of the Rate of Interest and the Calculation Amount by the Day Count Fraction and rounding the resultant figure to the nearest CNY 0.01, with CNY 0.005 being rounded upwards. |
| (iv) | Broken Amount(s): | Not Applicable |
| (v) | Day Count Fraction: | Actual/365 (Fixed) |
| (vi) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |
| 16. | Floating Rate Note Provisions | Not Applicable |
| 17. | Zero Coupon Note Provisions | Not Applicable |
| 18. | Index-Linked Interest Note/other variable-linked interest Note Provisions | Not Applicable |
| 19. | Dual Currency Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 20. | Call Option | Not Applicable |
| 21. | Put Option | Not Applicable |
| 22. | Final Redemption Amount of each Note | CNY10,000 per Calculation Amount |
| 23. | Early Redemption Amount | CNY10,000 per Calculation Amount |

Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 24. | Form of Notes: | Registered Notes: |
| | | Global Note Certificate exchangeable for Individual Note Certificates in the limited circumstances described in the Global Note Certificate. |

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| 25. | Additional Financial Centre(s) or other special provisions relating to payment dates: | Hong Kong, Singapore |
| 26. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 27. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 28. | Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: | Not Applicable |
| 29. | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 30. | Consolidation provisions: | The provisions in Condition 21 (<i>Further Issues</i>) apply |
| 31. | Any applicable currency disruption/fallback provisions: | Not Applicable |
| 32. | Other terms or special conditions: | Not Applicable |

DISTRIBUTION

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| 33. | (i) If syndicated, names of Managers: | Bank of China Limited, Bank of China (Hong Kong) Limited, DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and Standard Chartered Bank as joint lead managers and Agricultural Bank of China Limited, Singapore Branch as co-manager |
| | (ii) Stabilising Manager(s) (if any): | Bank of China Limited and Bank of China (Hong Kong) Limited |
| 34. | If non-syndicated, name and address of Dealer: | Not Applicable |
| 35. | U.S. Selling Restrictions: | Reg. S Category 2; TEFRA Not Applicable |

36. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

37. ISIN Code: XS1038613904

38. Common Code: 103861390

39. CUSIP: Not Applicable

40. CMU Instrument Number Not Applicable

41. Any clearing system(s) other than Euroclear/Clearstream, Luxembourg, DTC and the CMU Service and the relevant identification number(s): Not Applicable

42. Delivery: Delivery against payment

43. Additional Paying Agent(s) (if any): Not Applicable

GENERAL

44. The aggregate principal amount of Notes issued has been translated into United States dollars at the rate of US\$1 = CNY6.1184, producing a sum of (for Notes not denominated in United States dollars): U.S.\$163,441,422.59

45. Ratings: The Notes to be issued have been rated:

Moody's: A1; and

Fitch: A

(each a "**Rating Agency**").

If any Rating Agency shall not make a rating of the Notes publicly available, the Issuer shall select and substitute them with Standard & Poor's Rating Services, a division of the McGraw-Hill Companies, Inc. and its successors.

STABILISING

In connection with this issue Bank of China Limited and Bank of China (Hong Kong) Limited (each a "**Stabilising Manager**") (or persons acting on behalf of any Stabilising Manager) may over-allot Notes or effect transactions with a view to supporting the market price of the Notes at a level higher

than that which might otherwise prevail. However, there is no assurance that the Stabilising Manager (or persons acting on behalf of a Stabilising Manager) will undertake stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the terms of the offer of the Notes is made and, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the issue date of the Notes and 60 days after the date of the allotment of the Notes. Any stabilisation action or over-allotment must be conducted by the relevant Stabilising Manager (or persons acting on behalf of any Stabilising Manager) in accordance with all applicable laws and rules.

PURPOSE OF PRICING SUPPLEMENT


This Pricing Supplement comprises the final terms required for issue and admission to trading on the SGX of the Notes described herein pursuant to the US\$10,000,000,000 Medium Term Note Programme of the Issuer.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

The Issuer acknowledges that it will be bound by the provisions of the Trust Deed.

Signed on behalf of Bank of China Limited, Singapore Branch

By: .....
Duly authorised